

Field Update



January 11, 2012

New Annuity Forms Now Available for Illinois

In our continued effort to ensure we are meeting regulatory guidelines, we have created new state-specific annuity application forms for Illinois. If you are writing business in Illinois, you should now use the following state-specific annuity application forms:

- 81170 + 18109 - Annuity Application for MultiChoiceSM Lifetime Solutions Annuity (replacing 81106 + 80534)
- 18109 - Application for Deferred or Indexed Deferred Annuity (replacing 80534 6/08)

These new forms are available on the agent portal. We encourage you to start using the new application form now, as we will require it for all business received after February 13, 2012.

As always, thank you for your continued business. If you have any questions, please contact Sales Support at (800) 255-2405 ext. 6620.

Form 18109 AK (10/11) - Application for Deferred or Indexed Deferred Annuity. This form includes sections for Funding Source, Replacement, and Special Instructions. It contains various checkboxes and fields for beneficiary information and funding source details.

Form 81170 AK (10/11) - Application for MultiChoice Lifetime Solutions Annuity. This form includes sections for Product, Annuitant, Joint Annuitant, Owner, and Contingent Owner. It contains various checkboxes and fields for personal information, beneficiary information, and product selection.